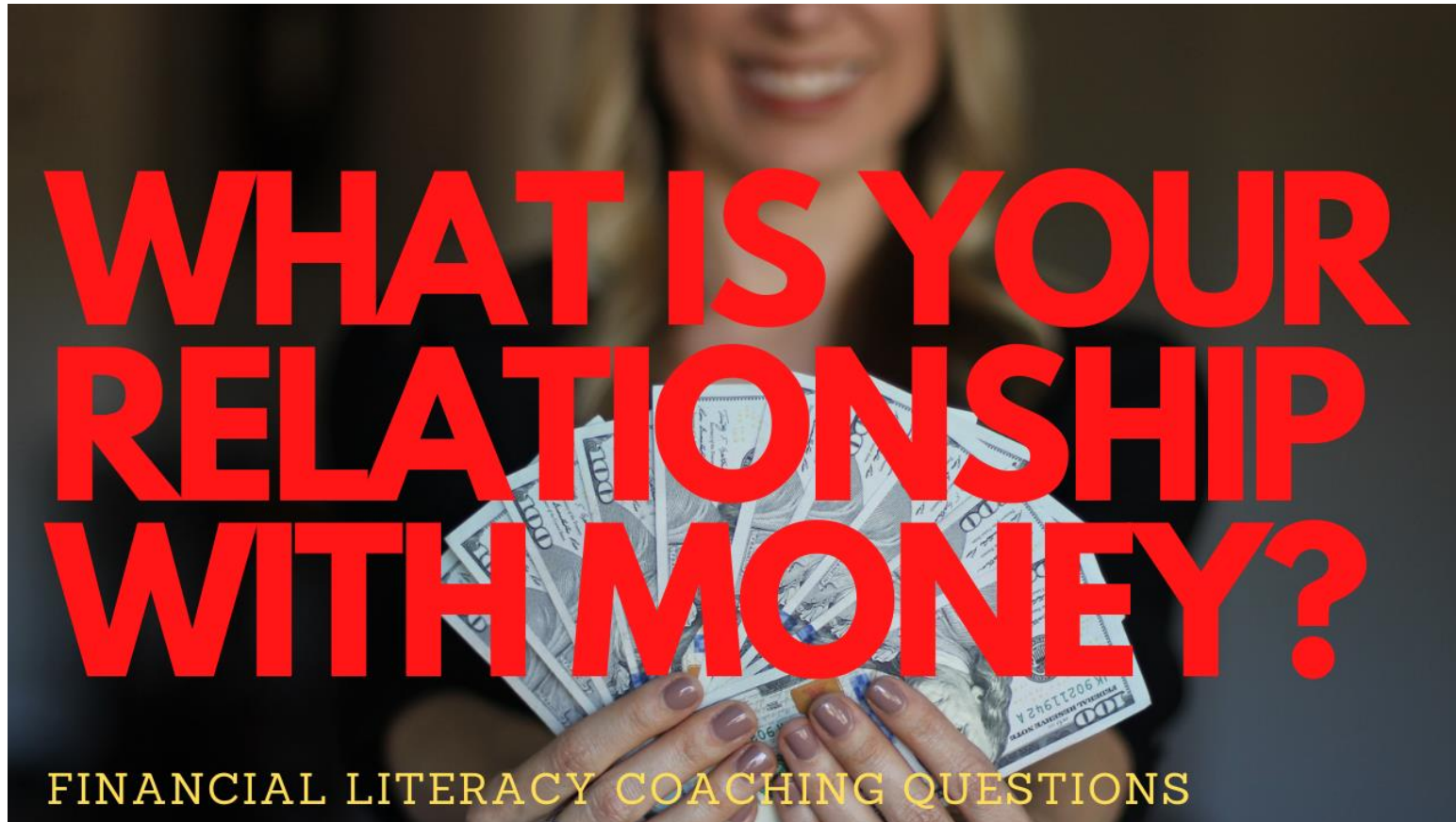


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FINANCIAL LITERACY COACHING QUESTIONS



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FINANCIAL LITERACY FOUNDATION COACHING QUESTIONS

#1 – What is your relationship with money? Describe that relationship. Is it similar to any other relationship you have?

#2 – Do you trust that money will be there for you? Do you respect money? Are you respected by money?

#3 – Do you feel that money treats you fairly? Do you treat money fairly?

#4 – Do you accept money? Do you accept all aspects of money?

#5 – Do you appreciate money? Are you grateful for the money you do have in your life?

HANDS-ON ACTIVITY TO BEGIN COACHING SESSION



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COACHING QUESTIONS TO BE USED WITH ACTIVITY

#1 – Did you climb any stairs today that took you up to a destination? What was the destination? Why was it important to get there?

#2 – Get an image of those stairs and see the first step as the passion it requires to get to your destination. Describe that passion for me.

#3 – Now see the second step as the vision that leads you to your destination. Describe that vision for me.

#4 – Now see the third step as the attitude that is required to move you toward your destination. Describe that attitude for me.

#5 – Now see the fourth step as the mindset that is required to overcome obstacles on your path as you toward your destination. Describe that mindset for me.

SAVE TIME AND MONEY WITH DONE-FOR-YOU SESSIONS INCLUDING COACHING TECHNIQUES AND HANDS-ON ACTIVITIES

HOLISTIC FINANCIAL PLANNING COACH CERTIFICATION



Course content

27 sections • 159 lectures • 11h 30m total length

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^ Financial Coach Certificate: Complete Financial Coaching System Success Tips	10 lectures • 1hr
▶ Financial Planning Coach - Start Here	Preview 02:33
▶ [Tutorial] Financial Planning Coach Preparation	09:18
▶ Financial Planning Coach Success Foundation	07:21
▶ Financial Planning Coach Success Step 1	03:02
▶ Financial Planning Coach Success Step 2	04:16
🔒 [Quiz] Did You Guess Right?	1 question
▶ Financial Planning Coach Success Step 3	03:19
▶ Financial Planning Coach Success Step 4	06:19
▶ Financial Planning Coach Success Step 5	02:45
▶ Financial Planning Coach Success Next Steps	03:43
▶ Certification + FAQ	Preview 17:53
▼ Assessment + Financial Planning Discovery Session	10 lectures • 58min
▼ Financial Planning Session 1 Step 1	7 lectures • 31min
▼ Financial Planning Session 1 Step 2	5 lectures • 22min
▼ Financial Planning Session 1 Step 3	5 lectures • 22min
▼ Financial Planning Session 1 Step 4	5 lectures • 20min

★★★★★ 2 months ago

Excellent Instructions, content and processes. You can tell that Louise is truly passionate about what she does. She explains everything with such detail and feeling. I would recommend this course to anyone in and entering the financial services.

★★★★★ 7 months ago

I am nearly complete with the course but have found it invaluable. The trainer is superb. The actual process and resources provided are beyond valuable. I asked a content related question and got a timely easy to understand response. So I am happy with the course content, the course presenter and Udemy. thank you

★★★★★ 8 months ago

I have been a Financial Planner for the last 14 years and have attended many trainings in how to interact with clients... And just from the few videos already seen, this is the best so far. I look forward to the rest of the training.

★★★★★ 4 months ago

It is a very comprehensive course and it is teaching me about myself and how I deal with finances. I have struggled with money in the past so this course is very helpful

★★★★★ 2 weeks ago

This course thus far is excellent and just from the first 3 videos, I am getting excited about the decision to taking this course.

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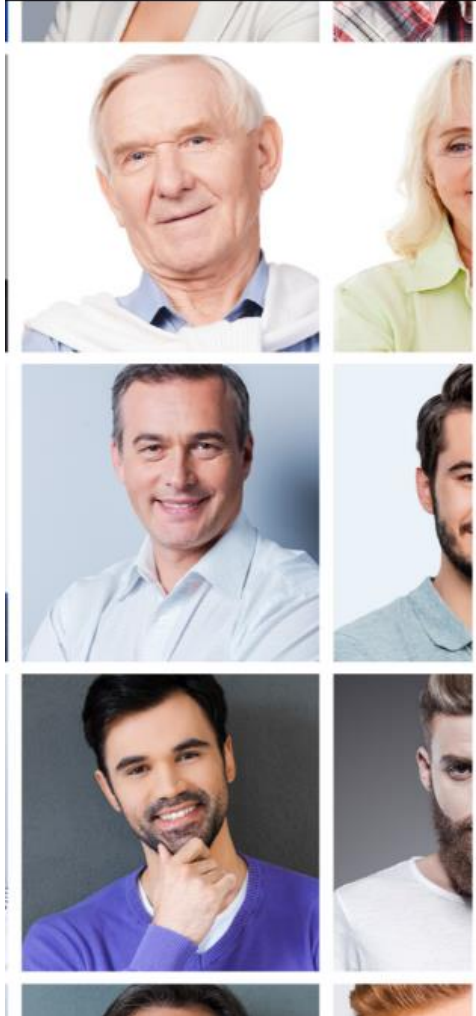
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Benchmark 4	40
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